



# FOCE RWA

RWA CDeFi Project with Global Investment


and Fund

2025 Whitepaper

FOCE RWA Investment

R W A CDeFi

Participation Ver\_1.0.0



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## 1. Overview

FOCE RWA INVESTMENT is a blockchain-based real world asset (RWA) tokenization project that provides a decentralized ownership division and transaction system by digitizing global real world assets and converting them into investable assets.

'FOCE' means 'triangle' in Italian, and the FOCE RWA project aims to create a new financial triangle where blockchain, real world asset finance (RWA), and CDeFi content come together to form a flow.

Like a delta where a river and the sea meet, FOCE functions as a dynamic financial hub where tradition and innovation, technology and assets, investors and ecosystems are naturally connected.

The FOCE RWA project does not stop at simple asset digitization but seeks to create a future financial environment where the real economy and digital finance are integrated on a decentralized structure.

The project started on a 500-pyeong piece of land in Naegok-dong, Seocho-gu, Seoul, South Korea, and was designed to allow a large number of global investors to access real assets even with small amounts by dividing and issuing it into digital tokens called FOCE RWA TOKEN.

## 2. Vision and Background

### 2.1. Global RWA Trends

Tokenization of RWA (Real World Asset) is emerging as a key innovation trend in the global asset management market, and it is attracting attention as the most realistic and practical point of contact connecting traditional finance and blockchain.

According to a joint report by global consulting firm BCG (Boston Consulting Group) and Singapore-based digital securities platform ADDX, the RWA tokenization market is expected to reach a maximum of 16 trillion dollars (approximately 210 trillion won) by 2030 [1].

This corresponds to approximately 10% of the world's manageable assets (AUM), and it is evidence that the demand for liquidity creation through tokenization is rapidly increasing, especially in illiquid asset groups such as real estate, private equity, and bonds.

Accordingly, JP Morgan is piloting tokenized government bond-based collateralized loans (rehypothecation) through its own blockchain platform, Onyx, and BlackRock has officially entered the asset tokenization market by launching the Ethereum-based BUIDL fund in 2024. Franklin Templeton is also operating a tokenized fund based on US Treasury bonds and money market funds[2][3].

This global trend provides a more efficient operating structure than traditional finance through the advantages of transparency, fractional ownership, real-time liquidation, and automated dividends of real-based assets.

The FOCE RWA project is in line with this global RWA trend. Based on real real estate (500 pyeong of

land in Naegok-dong, Seoul), it provides the rights to real assets by dividing them into digital tokens (FOCE RWA TOKEN) and builds an infrastructure where investors can own, trade, and share profits on-chain.

In this way, FOCE RWA is strategically positioned to become the Asian, and especially Korean, implementation of the RWA tokenization ecosystem, a global mega trend, and is laying the foundation for future inclusion in the global RWA liquidity flow.

## 2.2. Korean market situation

Korea is a country with an asset structure with a high proportion of real estate relative to GDP. According to the Bank of Korea, as of 2022, 76.6% of household assets in Korea are concentrated in real assets such as real estate, and the proportion of financial assets is lower than the OECD average[4].

However, the entry barrier for small investments in real assets is still high.

Real estate is an investment asset that requires a large amount of capital, and access is limited for small and medium-sized investors and the younger generation.

On the other hand, Korea's asset management market is gradually showing an open attitude toward digitalization and the introduction of a blockchain-based financial system, and the government is also pursuing digital financial innovation and institutionalization of virtual assets in parallel.

## 2.3. Solution

The FOCE RWA project presents an accurate response strategy to this market structure.

- Relieves the entry barrier to real asset investment for small investors by providing a token-based fractional ownership structure based on real estate

- Implements transparent investment flow, automated profit distribution, and DAO-based decision-making structure through blockchain-based smart contracts

- Builds a global BUIDL financial ecosystem by linking with existing asset management companies, blockchain custody companies, and stablecoin infrastructure

FOCE RWA is not simply a structure for real estate digitalization, but a structure that simultaneously promotes innovation in global real asset investment accessibility, democratization of investment, and Web3ization of traditional finance.

### 3. Project Overview

#### 3.1. Name

Name	FOCE RWA PHASE01
Symbol	FRP01
Network	BEP20 (ERC3643 Refactoring)
Issue Count	10,000,000,000
Issue Method	PoS
Decimal	18

#### 3.2. Target Assets

- Location: Land in Naegok-dong, Seocho-gu, Seoul
- Size: 2,000 pyeong (approximately 6,611m<sup>2</sup>)
- Asset valuation and registration verification completed

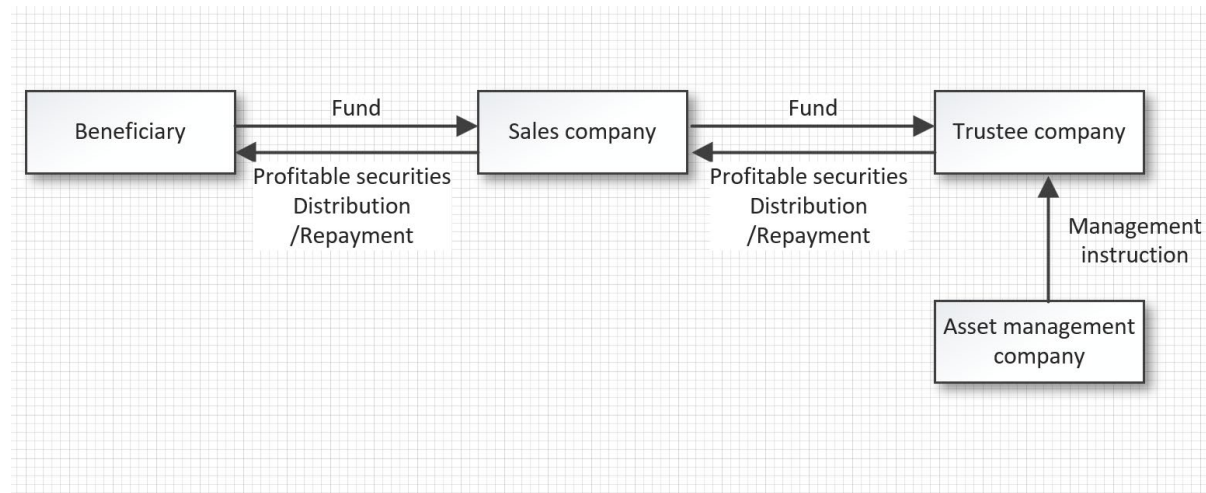
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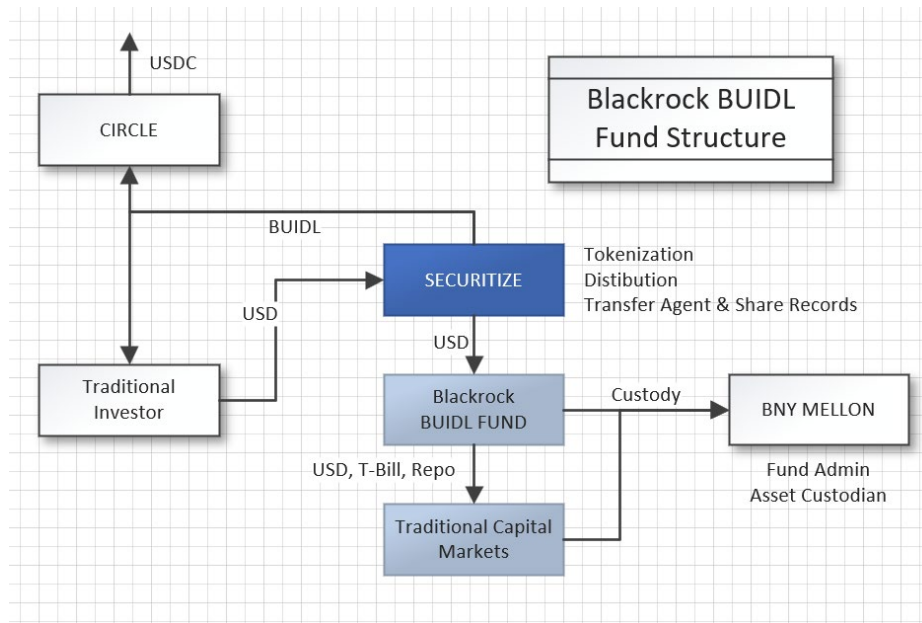
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#### 3.3. Asset ownership structure

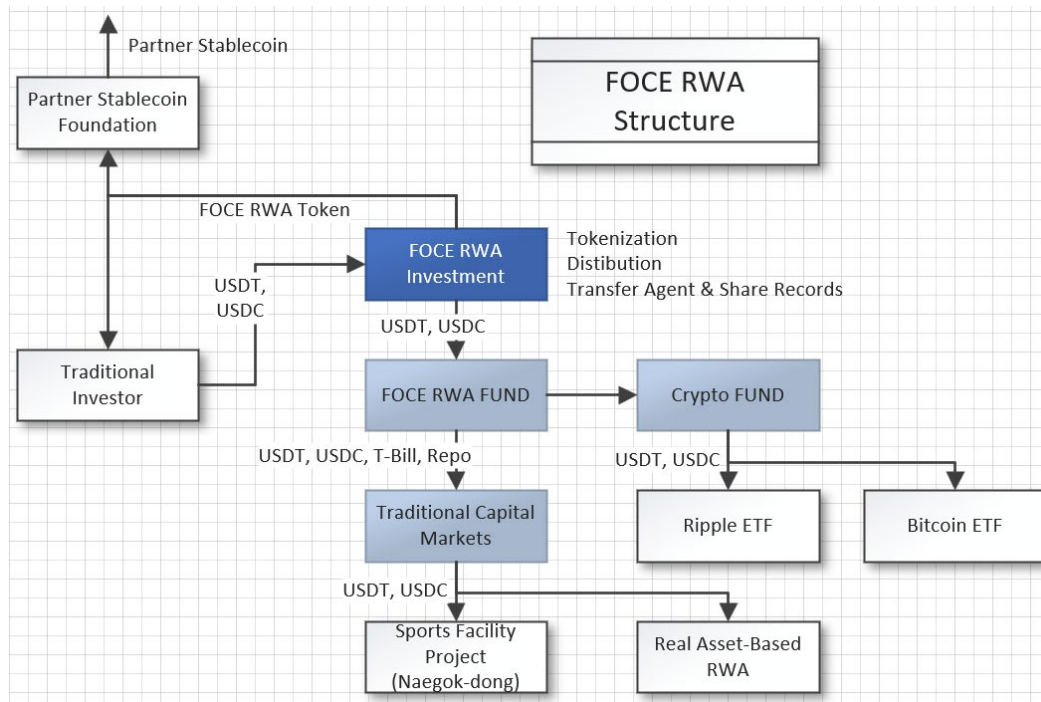
- Real assets are owned by the SPC corporation
- FOCE RWA TOKEN represents the divided ownership of the profits and rights of the SPC
- Token holders are given the right to distribute profits, sell profits, and provide liquidity



[Existing revenue securities structure]



[BUIDL Fund Structure]



[FOCE RWA Structure Compared to BUIDL Funds]

#### 4. Technology Architecture and Security

- Blockchain network: BSC mainnet-based
- Network: BEP20 (ERC3643 refactoring)
- Proof of Asset: PoS, including third-party real asset verification and notarization procedures
- Smart contract: Smart contract operation for automatic distribution of decentralized assets and sale
- Stablecoin linkage:

KRW stablecoin linkage module (e.g. private sector such as KRT)

USDC/USDT-based foreign currency investor trading module

#### 5. Token Information & Allocation

FOCERWAPHASE01	Quantity	Ratio	Explanation
Tier	10,000,000,000	100.00%	
1st	2,500,000,000	25.00%	Initial participants Naegok-dong 500 pyeong 49 people (establishment of association)
2nd	2,500,000,000	25.00%	Reflecting value increase
3rd	2,500,000,000	25.00%	Reflecting value increase
4th	2,500,000,000	25.00%	Supply completed

※ Funds required for development and operation are allocated through a combination agreement, and the total issuance amount is flexibly determined based on the amount raised.

## 6. Trading Plan

To overcome the limitations of existing blockchain-based projects, such as dependence on exchange listing and low real-world connectivity, FOCE RWA designed the following multi-layered distribution strategy.

### 6.1. Pre-distributed structure

Tokens distributed through the 1st to 4th minting rounds can be distributed without lock-up, and provide an opportunity for early buyers to profit from price differences based on the minting unit price. Minted FOCE RWA TOKENs are distributed to named electronic wallets and will become the basis for providing on-chain liquidity in the future.

### 6.2. Secondary Transactions and Cashing Out Strategies

A. On-chain exchange (DEX) liquidity pool operation

Create USDC/FOCE RWA, USDT/FOCE RWA liquidity pools on BSC-based DEX (e.g. Uniswap V3)

Initial liquidity is provided by the FOCE Foundation and partners, and the 1st to 4th purchasers can trade on-chain without restrictions

This structure borrows from BlackRock's BUIDL Fund's USDC redemption and reinvestment-based liquidity

B. Spot exchange (CEX) listing strategy

After minting is completed, promote listing with global virtual asset exchanges

Short-term goal is free circulation centered on DEX, and medium-term goal is listing on a regulatory-friendly real asset listing exchange

### 6.3. Stablecoin Linked Distribution Structure

US: BlackRock's BUIDL fund supports USDC-based fund redemption, which is recognized as the most practical model for RWA distribution. Accordingly, FOCE RWA will first build liquidity supply based on USDC and USDT, which will ensure the inflow of international investors and a decentralized financial environment. Korea: In the future, we are researching linkage with private KRW stablecoins such as KDA (KRW Stablecoin) and KRT, which can contribute to expanding the user base by securing real-name-based transactions and convenience of KRW withdrawal in Korea.

### 6.4. Circulation control and burning policy within DAO

A portion of the circulation will be used for purposes determined by DAO governance participants, and token scarcity will be maintained by burning all of the 5th supply when 100% minting is achieved by the 4th round, and by burning unused reserves.



## 7. Regulatory and Compliance Response

### 7.1. 7.1. Impact of the US GENIUS Act

- The GENIUS (Generating Effective New Universal Stablecoins) Act is an important bill that establishes a regulatory framework for stablecoins in the United States, and requires more transparent and stable standards for the issuance and distribution of stablecoins. This bill regulates the stablecoin market in the United States, strengthens investor protection, and increases the demand for the use of stablecoins based on real assets.
- The FOCE RWA INVESTMENT project guarantees the legal safety of real asset tokenization and stablecoin-based investments based on regulatory compliance with the GENIUS Act. This provides investors with a transparent trading environment and certainty of regulatory compliance, and allows it to establish itself as a trustworthy global financial platform in the US market.

### 7.2. Relationship between US Stablecoins and BUIDL

- USDC (USD Coin) is a stablecoin pegged to the US dollar led by Circle and Coinbase, and maintains the same value as fiat currency in the United States. USDC is widely used in global payment systems and digital asset transactions, and has a close relationship with the BUIDL project.
- BUIDL is strengthening its connection with USDC through decentralized financial systems including stablecoins and blockchain-based investment platforms. This promotes international financial integration, allowing investors to easily exchange FOCE RWA TOKENs for USDC or participate in USDC-based investment products.
- The collaboration between USDC and BUIDL serves as an important factor in increasing the global scalability of RWA tokenization and stablecoin-based investment systems, and also provides international asset liquidity through transactions with USDC in the Korean market.

### 7.3. Prospects for relaxation of Korean stablecoin regulations

- The Korean government is showing a positive attitude toward deregulation of stablecoins and is preparing a legal framework for future financial innovation. Korea is strengthening KYC/AML regulations while gradually easing regulations on digital asset exchanges and payment systems based on stablecoins.
- The FOCE RWA INVESTMENT project actively utilizes these deregulations to provide convenient investment methods to Korean investors through linkages with won stablecoins (KRT, etc.). This will contribute to the activation of the digital asset market in Korea and strengthening investor protection.

## 8. ROADMAP

- Plan to tokenize more than 3 real estate assets in Seoul and Gyeonggi by the end of 2026
- Expand in the first half of 2026, among commercial buildings, income-generating real estate, and urban regeneration projects
- Expand in the second half of 2026, among direct investments in coin ETF projects or major altcoins
- Launch tokenized products for institutional investors through a liquidity structure based on RWA funds in 2027
- Expand to ReFi projects such as ESG-based carbon emissions and natural capital in 2028

## 9. Conclusion

FOCE RWA INVESTMENT is a Korean-style BUIDL project, a next-generation RWA investment platform that enables fair division and ownership of real assets and transactions based on blockchain technology.

- Stability based on real assets
- Transparency and liquidity of blockchain
- Regulatory-friendly structure

Through this, it breaks down the barriers to the existing real estate investment market and presents a new financial paradigm.

Reflecting the US GENIUS bill, the cooperation between USDC and BUIDL, and the prospect of deregulation of stablecoins in Korea, it will establish itself as a trusted platform in the global financial market.

## 10. Sources

- [1] BCG & ADDX, "Revolutionizing Asset Management with Tokenization", 2022
- [2] BlackRock, "BlackRock Launches First Tokenized Fund on Ethereum", 2024.03
- [3] Franklin Templeton, "Onchain U.S. Government Money Fund Launch", 2023
- [4] Bank of Korea, "Report on Changes in Household Asset Composition and Real Estate Share", 2022

## 11. Disclaimers

This white paper was written for the sole purpose of providing specific information about the FOCE RWA platform and investment to those interested in the FOCE RWA project. This white paper was not written for the purpose of encouraging readers to invest in FOCE RWA Investment and the project, and is completely unrelated to investment.

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